

(12) INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(19) World Intellectual Property Organization  
International Bureau



(43) International Publication Date  
13 March 2003 (13.03.2003)

PCT

(10) International Publication Number  
**WO 03/021182 A1**

(51) International Patent Classification<sup>7</sup>: **G01B 7/00, 7/012**

(21) International Application Number: **PCT/GB02/04020**

(22) International Filing Date:  
5 September 2002 (05.09.2002)

(25) Filing Language: English

(26) Publication Language: English

(30) Priority Data:  
0121420.4 5 September 2001 (05.09.2001) GB  
0212013.7 24 May 2002 (24.05.2002) GB

(71) Applicant (for all designated States except US): **RENISHAW PLC** [GB/GB]; New Mills, Wotton-under-Edge, Gloucestershire GL12 8JR (GB).

(72) Inventor; and

(75) Inventor/Applicant (for US only): **FUGE, Jonathan, Paul** [GB/GB]; 106 Guest Avenue, Emersons Green, Bristol BS16 7EA (GB).

(74) Agent: **JACKSON, John, Timothy**; Renishaw PLC, Patent Department, New Mills, Wotton-Under-Edge, Gloucestershire GL12 8JR (GB).

(81) Designated States (national): AE, AG, AI, AM, AT, AU, AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NO, NZ, OM, PH, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VN, YU, ZA, ZM, ZW.

(84) Designated States (regional): ARIPO patent (GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE, SK, TR), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NI, SN, TD, TG).

**Declaration under Rule 4.17:**

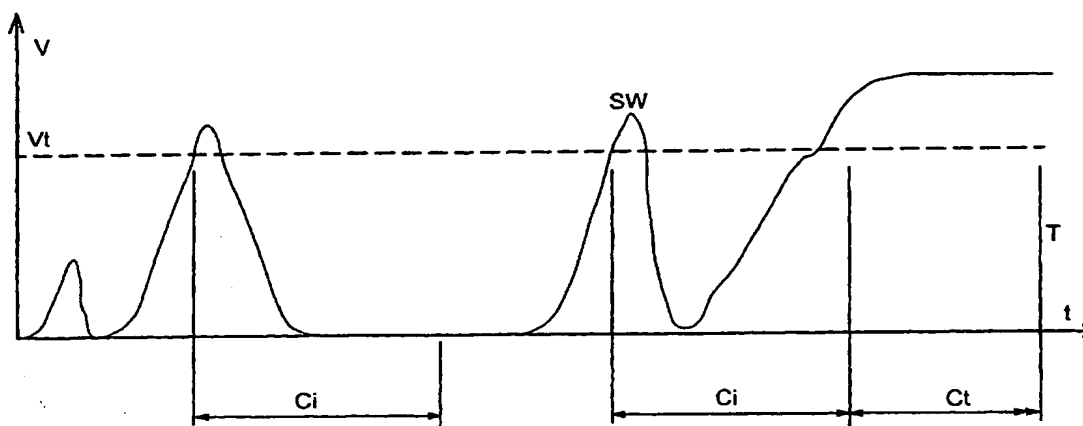
— of inventorship (Rule 4.17(iv)) for US only

**Published:**

— with international search report

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

(54) Title: **PROBE TRIGGERING**



(57) Abstract: A touch-trigger probe is described having a workpiece-contact sensor (15) in the form of a kinematic seating (10) and workpiece contacting stylus (12). A processor  $\mu$ P in the form of a reprogrammable PIC microcontroller is used to monitor the signal from the sensor (15). When the signal is above a threshold for a continual period of time (CT) then the processor issues a trigger signal. The monitoring of the time period (Ci) may be delayed. This delay (Ci) allows triggering initiated by the shock wave produced initially when workpiece contact occurs.

**BEST AVAILABLE COPY**

WO 03/021182 A1

## PROBE TRIGGERING

This invention relates to trigger probes of the type used on position determining apparatus, such as  
5 coordinate measuring machines (CMM) and machine tools.

Such probes have a deflectable workpiece-contacting stylus. When the stylus makes contact with a workpiece, a trigger signal is issued to the position  
10 determining apparatus, to cause it to take a reading of the position of the probe. The probe may have, for example, kinematic electrical contacts which change state when the stylus touches the workpiece. US Patent No. 4,153,998 describes one example of such a probe,  
15 having three sets of contacts wired in series, which are normally closed. When the stylus comes into contact with the workpiece one or more of the electrical contacts opens to generate the trigger signal.

20

Figure 1 shows schematically such a probe 10. In normal use, the probe 10 is connected to an interface circuit 2. Such an interface 2 conventionally contains a resistor R1 in series with the contacts of the probe  
25 10 between a positive supply rail +V and a ground rail 0V. A line 6 from an input terminal 4 between the resistor R1 and the probe 10 is connected to a comparator circuit 7. When the contacts of the probe 10 are closed (i.e. the normal state) the line 6 is  
30 connected to the 0V rail. When the stylus of the probe 10 contacts the workpiece, its contacts start to open and the resistance across them increases. The contact resistance is then sensed in a voltage divider arrangement with the resistor R1, and the comparator 7

generates the trigger signal when the contact resistance rises through a predetermined threshold.

A problem can arise if the position determining  
5 apparatus on which the probe 10 is mounted is subject to vibration, which is often so in the case of machine tools. The vibration acting on the stylus of the probe 10 can cause tiny movements at the electrical contacts, resulting in momentary increases in the contact  
10 resistance (called contact bounce). If the contact resistance should rise momentarily above the threshold detected by the comparator 7, false trigger signals can be generated as a result.

15 European Patent Nos 420,305 and 695,926 disclose further probes, in which a capacitor is placed in parallel with the probe contacts as part of a circuit to prevent false triggering due to contact bounce. In combination with the resistor R1, the capacitor forms  
20 an R.C. filtering circuit and provides a time delay before the voltage across the contacts rises. This delay reduces false triggers.

These switch type probes having the R.C. filtering  
25 circuit described above can be set up to exclude contact bounces which occur briefly. But, even with a discharge circuit as described in EP 695,926 there may be occasions when a part of the probe e.g. its workpiece contacting stylus, may resonate and charge the  
30 capacitor faster than it can be discharged. Also when a true contact is made just after contact bounce the capacitor may be semi-charged. In such an instance the trigger signal will issue more quickly than it would if the capacitor was not charged. This can lead to a lower

repeatability of measurement.

Other methods of filtering the output from probes which have an analogue output (usually a varying voltage) have been proposed in US Patent No. 4,177,568 and European Patent No. 605,140. In US 4,177,568 first and second voltage values must be above a predetermined value before a trigger signal is issued. The second value is taken at a given time interval following the first, said to be about 100ms. The first value is used to latch coordinates of the machine to which the probe is attached and the second signal is used as a confirmation that contact took place, thus rejecting any spurious signals brought about by contact bounce. No monitoring of the voltage is made between the first and second values.

In EP 605,140 three analogue signals are compared within a time interval and if rising values are detected then a true trigger is assumed to have taken place.

Analogue signals take time to process and not all machines (e.g. machine tools) are capable of storing a latched coordinate value of a first in a series of such values. The time taken to analyse such analogue signals can therefore lead to inaccuracies in the recorded position of a measurement device if latched values cannot be stored.

30

The known simple R.C. circuits are not readily adjustable to suit potentially varying conditions of use and once "factory set" are not easily alterable.

The present invention provides a touch-trigger probe comprising a workpiece-contact sensor for issuing a workpiece-contact signal and a monitoring device for monitoring the time that the workpiece-contact signal exists, the device providing a trigger signal only when the workpiece-contact signal exists for a predetermined continual period of time.

Preferably the monitoring device is in the form of a programmable processor, more preferably a PIC device.

Preferably the workpiece-contact sensor is a kinematic switch and workpiece contacting stylus.

Preferably the workpiece-contact signal is a voltage threshold and the device converts the signal into a digital form.

It is envisaged that a single design of probe would be used for all applications. For example a CMM, where a relatively vibration free environment exists and accuracy of measurement is important, and at the other extreme a probe for use on a machine tool where there may be extreme vibration and accuracy is only as good as the encoder's accuracy on the machine's slideways. A CMM probe might benefit from a very short time period between a contact a trigger signal, providing accuracy due to the speed of response and few false triggers because there is little vibration. A machine tool probe may require a longer time period between a contact and a trigger signal to eliminate vibrations and, whilst being repeatable, having less accuracy.

An embodiment of the invention provides for altering of the predetermined time e.g. during a user set-up operation.

5    Embodiments of the invention provide a low-cost low power consumptive probe and a readily changeable time period to trigger the probe, but which period is repeatable despite the possible appearances of contact bounce immediately before workpiece contact takes  
10   place.

In patent US 4,769,919 there is recognised a phenomenon whereby an initial shock wave travels up the stylus of a probe almost as soon as it touches a workpiece, prior  
15   to the unseating of the (kinematic) electrical contacts. In that patent this shock wave is sensed by a piezo sensor and used to validate the slightly later sensed unseating signal. Large vibrations of both the piezo sensor and the contacts can cause false triggers  
20   in this configuration because it may be possible to get the piezo and contacts signals the follow each other when subjected to severe vibration.

According to another aspect the present invention  
25   provides a touch-trigger probe comprising a workpiece-contact sensor for issuing a workpiece-contact signal and a monitoring device for monitoring the time that the workpiece-contact signal exists, the device providing a trigger signal only when the workpiece-  
30   contact signal exists for a predetermined continual period of time, and the initiation of the monitoring is delayed by a predetermined time interval following a workpiece-contact signal.

In this way a further embodiment of the invention is capable of starting the trigger signal issuing process at the above mentioned initial shock wave rather than at the unseating of the contacts. The said time interval (the delay) can be started at the initial shock wave and, provided no reseating of the contacts is made during the said predetermined period of time, a trigger signal will issue. In this further embodiment the delay in counting is made because it has been found that reseating of the contacts may occur immediately after the shock wave so no counting is done in that period. It has been found that this initial shock wave occurs far more repeatably than the unseating of contacts. Typically the unseating will take place within 2  $\mu\text{m}$  at each occasion whereas the shock wave occurs within 0.1  $\mu\text{m}$  each time the workpiece contact is made. Thus in this embodiment the repeatability of the trigger signal will be far better because its start point (the shock wave) is repeatable also.

Preferred embodiments of the invention will now be described. In the accompanying drawings:

- 25        Figure 1 shows a known probe trigger circuit;  
       Figure 2a shows a schematic diagram of a probe circuit according to the invention;  
       Figure 2b is a view at plane 2A in Figure 2;  
       Figure 3 shows a graph illustrating one mode of  
30        operation of the invention; and  
       Figure 4 shows a graph illustrating another mode of operation of the invention.

Referring to Figures 2a and 2b, a simplified schematic diagram of a trigger probe employing the invention is shown. In this example the probe has a conventional kinematic seating 10 e.g. of the type described in US Patent No. 4,153,998. Illustrated here are three rigidly interconnected balls 14 attached to a stylus 12 together forming a workpiece contact sensor 15. Each ball 14 is seatable between a further pair of balls 16 thus forming an electrical contact at its seat. The pairs of balls 16 are electrically interconnected so a kinematic electrical switch is formed. The balls 14 and pairs 16 are lightly urged into engagement so that force on the stylus, from the workpiece contact say, opens the normally closed switch thereby issuing a workpiece contact signal. The voltage across the switch is monitored by a programmable monitoring device in the form of a processor. In this embodiment the processor is a microcontroller  $\mu$ P. The microcontroller  $\mu$ P (in practice a suitably programmed Programmable Interface Controller PIC16F628 by the manufacturer Microchip has proven to be satisfactory) is used to monitor the voltage V by converting voltages above a threshold into a digital "1", values below being "0". This embodiment makes use of the internal clock/counter circuit within the microcontroller in order to determine time e.g. the period  $C_t$  during which the signal is converted into continuous "1"s. In this instance the signal is said to exist when it is a "1", even though a voltage below the threshold may be present across the sensor 15.

The sampling rate of processors generally is now in the order of MHz so in this application monitoring of the voltage is regular and virtually continuous.



Despite the urging together of the seated balls the switch may vibrate and cause contact bounce. This could cause the voltage across the switch to rise and  
5 thereby cause the probe to produce a trigger signal via output T.

However, the microcontroller is able to ignore contact bounce, i.e. voltages which momentarily rise above a  
10 predetermined threshold  $V_t$ . This is done, in one embodiment as follows with reference to figure 3 :-  
when the voltage does rise above the threshold and is converted to a "1" signal the microcontroller starts an internal counter for a period C. This counter runs only  
15 while the "1" signal is in existence and resets to zero when the signal ceases i.e. when the voltage V drops below the threshold  $V_t$ .

In figure 3 the first two occasions that the voltage  
20 rises above  $V_t$  are caused by contact bounce and of relatively short duration. On the third and fourth occasion workpiece contact is made (the third rise is due to an initial shock wave mentioned above). The workpiece contact produces a longer or constant signal.  
25 Provided the "1" does not cease for a period  $C_t$  then a trigger signal T is issued by the microcontroller. In practice this time period  $C_t$  is set to between 3ms and 15ms. If this period elapses without the voltage dropping below the threshold  $V_t$  then stylus contact  
30 with the workpiece is assumed to have taken place, and then a trigger signal arrests movement of the probe and usually initiates a position recording step so that measurement can take place.

In this example the microcontroller is re-programmable so that the time period can be altered. This feature permits the minimum time period to be set. Thus on a stable CMM with little vibration a short period can be set and on more vibratory machines e.g. a machine tool, a longer period can be set. In practice a period of about 7ms has proven to be about right for most applications.

10 Once the trigger signal has been issued an internal counter in the microcontroller is reset to zero ready for the next voltage increase.

The microcontroller is used to control other functions in this example e.g. operation of an optical link to a base station. The microcontroller has a user set-up mode which allows the predetermined time periods e.g.  $C_t$  and intervals e.g.  $C_i$  [see below] to be user adjusted.

20

It is envisaged that the microcontroller will be housed within the body of the probe and that the probe will be battery-operated and wirelessly (e.g. optically) linked to a base station, however a remote microcontroller is possible.

25

Figure 4 illustrates an alternative mode of operation of the probe described above. In this embodiment the programmed monitored time period  $C_t$  is delayed and started only after an interval  $C_i$ . The interval  $C_i$  when the voltage  $V$  rise above the threshold value  $V_t$  (either because there was vibration, there was an initial shock wave, or because workpiece contact has come about). If the voltage is not above the threshold  $V_t$  at the end of

30

time interval  $C_i$  then no period  $C_t$  will be counted. In the illustration contact bounce occurs at the first occasion that the voltage rises above  $V_t$  but no subsequent work contact is made so the voltage will not be continuously above  $V_t$  after the time interval  $C_i$  for the time period  $C_t$ . In contrast, following shock wave SW the time  $C_i$  will start to be counted and the following work contact voltage rise will result in a continuous voltage  $V_t$  for the predetermined time period  $C_t$ . Again provided the voltage does not drop below the threshold value during the time period  $C_t$  then a trigger signal will issue at the end of that period. The voltage during the interval  $C_i$  is unimportant. Thus in this mode the period  $C_t$  starts after what is an initial shock wave SW rather than, as illustrated in figure 3, the unseating of the contacts caused by workpiece contact. So, as discussed above, the repeatability of measurement initiated in this way is much improved. In practice the time interval  $C_i$  is preset at about 10 to 500  $\mu\text{sec}$ , and reprogramming of the microcontroller to alter this interval is possible to suit the use to which the probe may be put.

This mode gives immunity also to false triggers caused by vibration. If for some reason no shock wave occurs (e.g. because very slow workpiece contact is made) the trigger signal will still issue because the voltage will rise above the threshold when the contacts are unseated and remain above the threshold during the time  $C_i + C_t$ . A trigger signal will issue at the end of that time.

It will be appreciated that many variations are possible within the ambit of the invention. For example, the switch illustrated may be replaced by a different touch sensor and may be an analogue device, but having a threshold value  $V_t$  at which the microcontroller starts counting. The switch shown may be replaced by a simple on/off switch or some other touch sensitive arrangement e.g. a strain sensitive arrangement or a piezo sensor . The presently illustrated kinematic switch 15 has the advantage of being operable in three dimensions and operate at a repeatable triggering position. A counter internal to the microcontroller is described. Such an arrangement saves space and costs. However, it is possible to use a conventional counter having an oscillator and dividing circuits which will start timing and issue a trigger signal after a predetermined period of constant signal from a touch sensor.

Moreover, whilst a PIC is shown as the monitoring device, other processors or circuits could be used which carry out the same function e.g a field-programmable gate array, or an application specific integrated circuit.

## CLAIMS

- 5 1. A touch-trigger probe comprising a workpiece-contact sensor for issuing a workpiece-contact signal and a monitoring device for monitoring the time that the workpiece-contact signal exists, the device providing a trigger signal only when the workpiece-contact signal  
10 exists for a predetermined continual period of time monitored by the device.
2. A touch-trigger probe as claimed in claim 1 wherein the initiation of the monitoring is delayed by a  
15 predetermined time interval following a workpiece-contact signal.
3. A touch-trigger probe as claimed in claim 1 or 2 wherein the monitoring device is in the form of a  
20 processor.
4. A touch-trigger probe as claimed in claim 3 wherein the processor is a programmable PIC microcontroller.
- 25 5. A touch-trigger probe as claimed in any one of the preceding claims wherein the workpiece-contact sensor is a kinematic switch together with a workpiece contacting stylus.

6. A touch-trigger probe as claimed in any one of the preceding claims wherein the workpiece-contact signal exists when the signal attains a voltage value which is beyond a threshold value and wherein the device
- 5 converts the signal into a numerical value which has one integer value when the signal is above the voltage threshold and another integer value when below the threshold.
- 10 7. A touch-trigger probe as claimed in any one of the preceding claims wherein the predetermined time period and the predetermined time interval are each alterable.
8. A touch-trigger probe as claimed in claim 7 wherein
- 15 the alteration is possible during a user set-up operation.
9. A method for operating a touch-trigger probe comprising the steps, in any suitable order, of:-
- 20
- i) providing a workpiece-contact sensor for issuing a workpiece-contact signal and a monitoring device for monitoring the workpiece-contact signal;
  - ii) employing the device for monitoring the workpiece-
  - 25 contact signal, and;
  - iii) using the device to provide a trigger signal only when the workpiece-contact signal exists for a predetermined continual period of time.

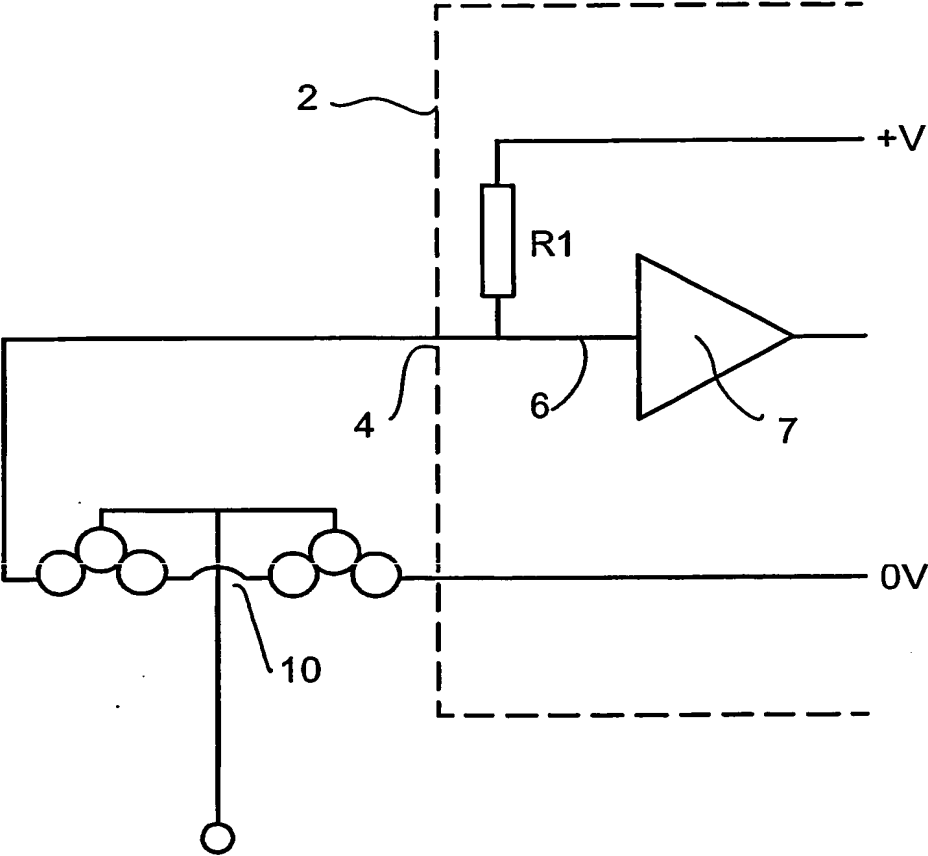
10. A method for operating a touch-trigger probe as claimed in claim 9 further including the step of:-

- 5       iv)   delaying the initiation of the monitoring of the existence of the workpiece-contact signal by a predetermined time interval following a workpiece-contact signal.

10       11. A touch-trigger probe comprising a workpiece-contact sensor for issuing a workpiece-contact signal and a monitoring device for monitoring the workpiece-contact signal, the device comprising a processor.

15       12. A touch-trigger probe as claimed in claim 11 wherein the processor is a programmable processor such as a PIC microcontroller.

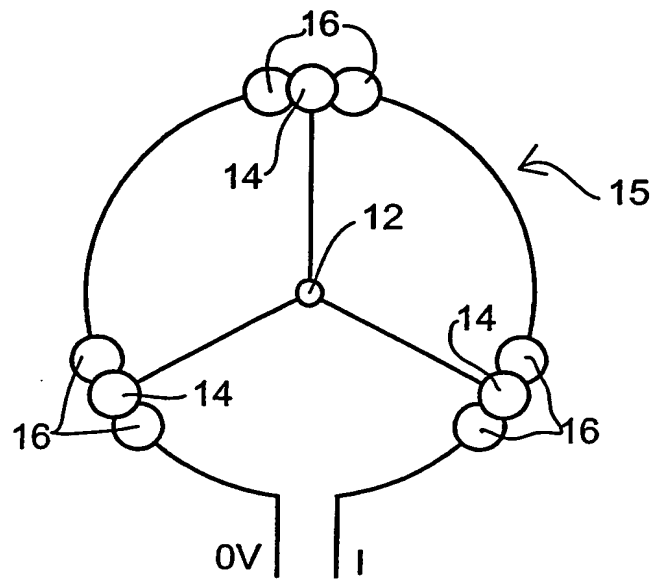
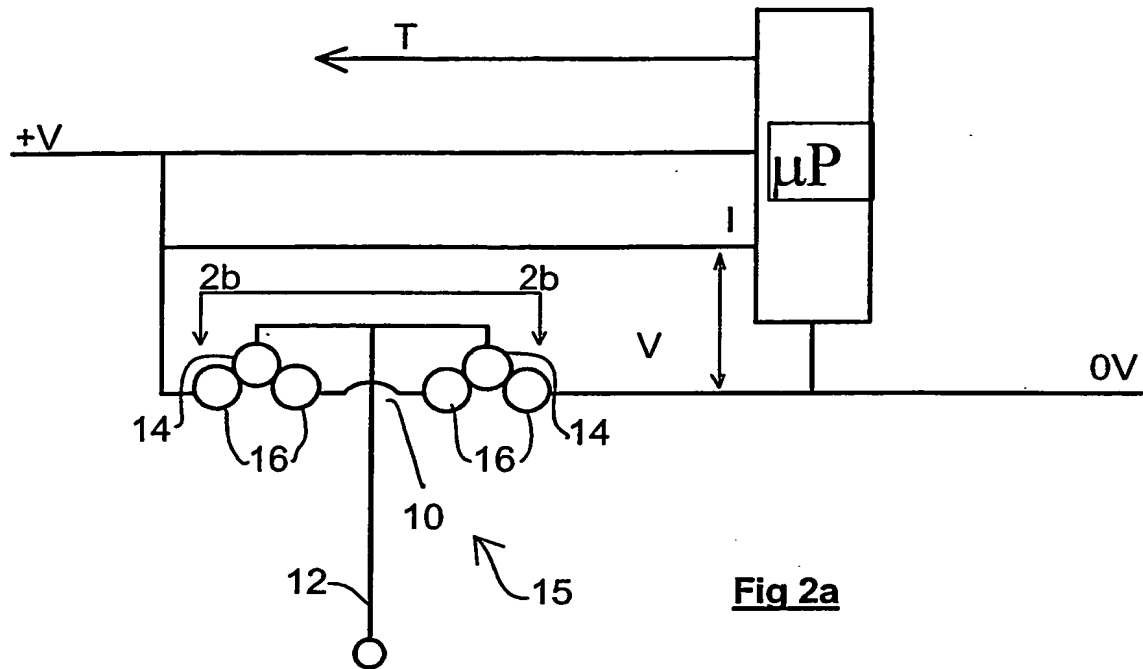
20       13. A touch-trigger probe as claimed in claim 11 or 12 wherein the processor is housed within the body of the probe.

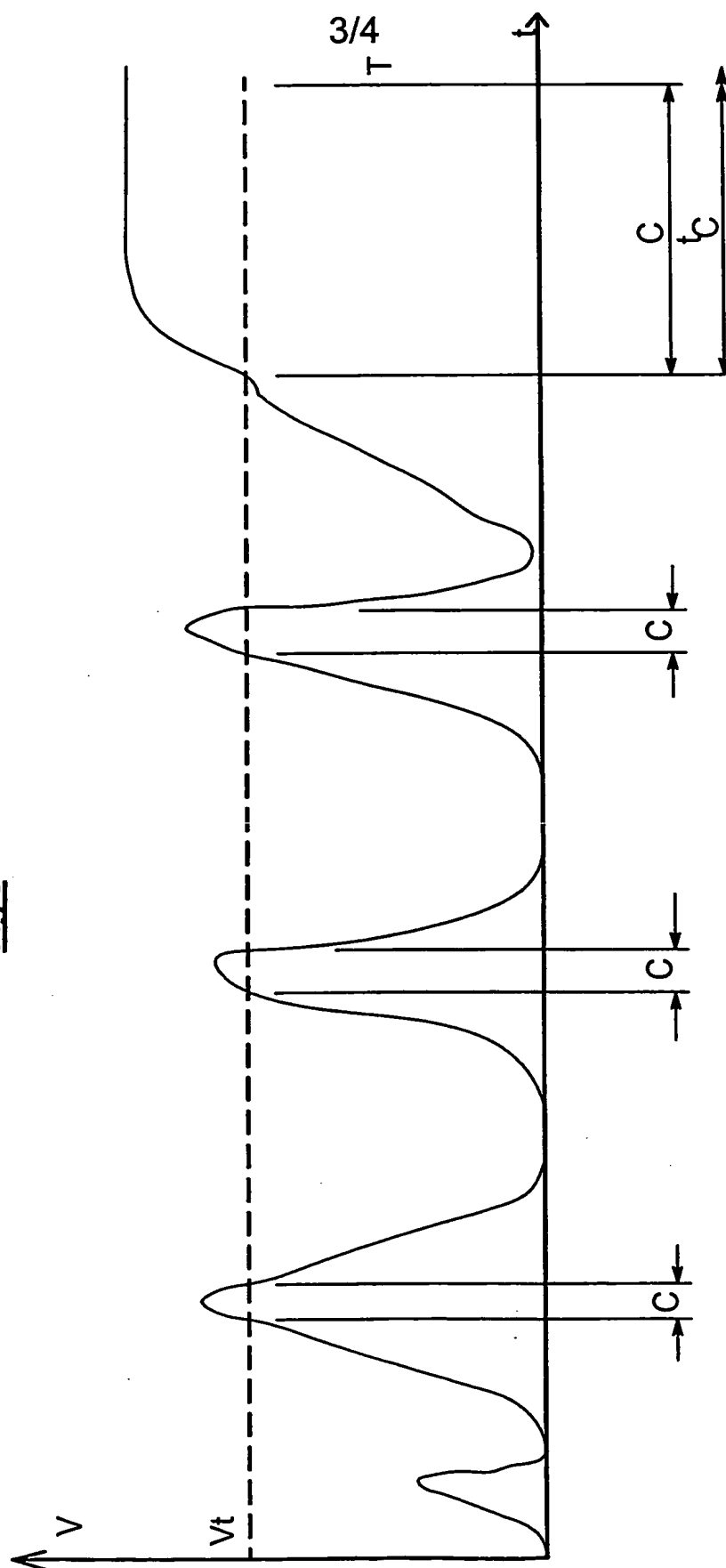


**Fig 1** Prior Art

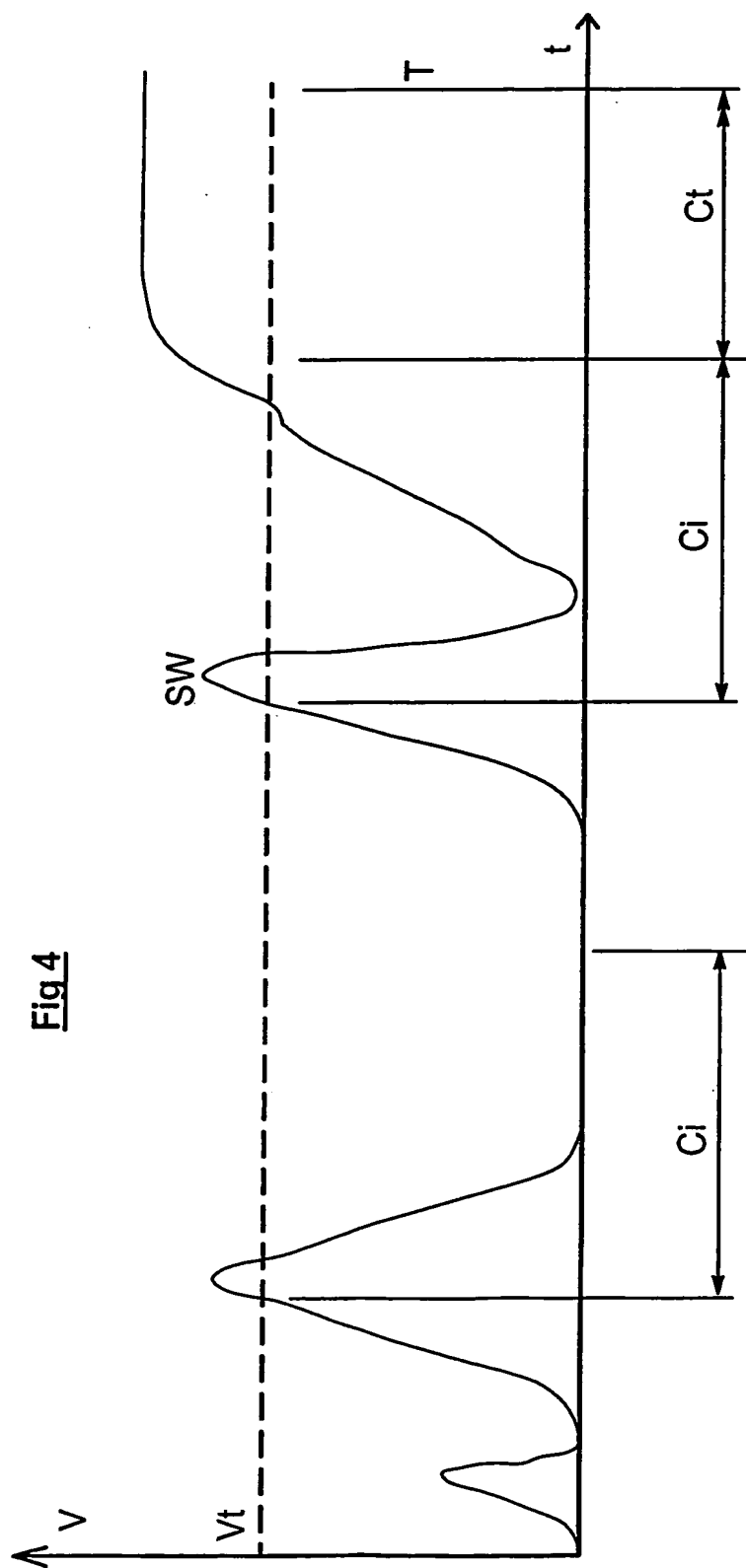


2/4



**Fig 3**

4/4



## INTERNATIONAL SEARCH REPORT

International Application No  
PCT/GB 02/04020

A. CLASSIFICATION OF SUBJECT MATTER  
IPC 7 G01B7/00 G01B7/012

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)  
IPC 7 G01B

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

EPO-Internal, PAJ

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	EP 0 420 305 A (RENISHAW PLC) 3 April 1991 (1991-04-03) cited in the application column 6, line 25 - line 39	1,9
A	US 4 177 568 A (HERZOG KLAUS ET AL) 11 December 1979 (1979-12-11) cited in the application the whole document	1-13
A	EP 0 605 140 A (RENISHAW PLC) 6 July 1994 (1994-07-06) cited in the application the whole document	1-13
A	US 5 671 542 A (ZANNIS JAMES ET AL) 30 September 1997 (1997-09-30) the whole document	1-13

☐ Further documents are listed in the continuation of box C.

☒ Patent family members are listed in annex.

## \* Special categories of cited documents:

- \*A\* document defining the general state of the art which is not considered to be of particular relevance
- \*E\* earlier document but published on or after the international filing date
- \*L\* document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)
- \*O\* document referring to an oral disclosure, use, exhibition or other means
- \*P\* document published prior to the international filing date but later than the priority date claimed

\*T\* later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention

\*X\* document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone

\*Y\* document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.

\* & \* document member of the same patent family

Date of the actual completion of the international search

5 December 2002

Date of mailing of the international search report

17/12/2002

Name and mailing address of the ISA

European Patent Office, P.B. 5818 Patentlaan 2  
NL - 2280 HV Rijswijk  
Tel. (+31-70) 340-2040, Tx. 31 651 epo nl,  
Fax: (+31-70) 340-3016

Authorized officer

Arca, G

# INTERNATIONAL SEARCH REPORT

Information on patent family members

International Application No

PCT/GB 02/04020

Patent document cited in search report		Publication date	Patent family member(s)	Publication date
EP 0420305	A	03-04-1991	EP 0420305 A2	03-04-1991
			DE 3773899 D1	21-11-1991
			DE 3788360 D1	13-01-1994
			DE 3788360 T2	17-03-1994
			EP 0279828 A1	31-08-1988
			WO 8801726 A1	10-03-1988
			JP 1500689 T	09-03-1989
			JP 2647881 B2	27-08-1997
			US 4916339 A	10-04-1990
			DE 3763885 D1	30-08-1990
			EP 0242710 A2	28-10-1987
			JP 2539821 B2	02-10-1996
			JP 62297703 A	24-12-1987
			US 4769919 A	13-09-1988
US 4177568	A	11-12-1979	DE 2712181 A1	21-09-1978
			CH 625045 A5	31-08-1981
			FR 2384230 A1	13-10-1978
			GB 1586052 A	18-03-1981
			IT 1102107 B	07-10-1985
			JP 1327243 C	16-07-1986
			JP 53117464 A	13-10-1978
			JP 60048681 B	29-10-1985
EP 0605140	A	06-07-1994	DE 69323289 D1	11-03-1999
			DE 69323289 T2	02-06-1999
			EP 0605140 A1	06-07-1994
			JP 6258008 A	16-09-1994
			US 5435072 A	25-07-1995
			US RE37030 E1	30-01-2001
US 5671542	A	30-09-1997	DE 69414058 D1	26-11-1998
			DE 69414058 T2	18-03-1999
			EP 0641427 A1	08-03-1995
			WO 9421983 A1	29-09-1994
			JP 7507145 T	03-08-1995

This Page is inserted by IFW Indexing and Scanning  
Operations and is not part of the Official Record

## BEST AVAILABLE IMAGES

Defective images within this document are accurate representations of the original documents submitted by the applicant.

Defects in the images include but are not limited to the items checked:

- ☐ BLACK BORDERS
- ☐ IMAGE CUT OFF AT TOP, BOTTOM OR SIDES
- ☐ FADED TEXT OR DRAWING
- ☐ BLURED OR ILLEGIBLE TEXT OR DRAWING
- ☐ SKEWED/SLANTED IMAGES
- ☒ COLORED OR BLACK AND WHITE PHOTOGRAPHS
- ☐ GRAY SCALE DOCUMENTS
- ☐ LINES OR MARKS ON ORIGINAL DOCUMENT
- ☐ REPERENCE(S) OR EXHIBIT(S) SUBMITTED ARE POOR QUALITY
- ☐ OTHER: \_\_\_\_\_

**IMAGES ARE BEST AVAILABLE COPY.**

**As rescanning documents *will not* correct images  
problems checked, please do not report the  
problems to the IFW Image Problem Mailbox**